TRANSCHEM LIMITED

Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400 021.,CIN:L66120MH1976PLC019327
Tel: +91 (22) 4334 7000 Fax: +91 (22) 4334 7002 Website: www.transchem.net Email: secretary@transchem.net

Extract Statement of Audited Financial Results for the Quarter and Year Ended 31st March 2026

(₹. in Lakhs, unless otherwise stated)

PARTICULARS	Quarter Ended			Year Ended	
	31st March 2026 (Audited)	31st December 2025 (Unaudited)	31st March 2025 (Audited)	31st March 2026 (Audited)	31st March 2025 (Audited)
Total Income (Net)	370.10	224.78	398.61	926.08	1,116.29
Net Profit / (Loss) for the period/year (before tax and exceptional items)	238.73	93.82	107.82	560.79	706.29
Net Profit / (Loss) for the period/year (before tax after exceptional items)	238.73	93.82	107.82	560.79	706.29
Net Profit / (Loss) for the period/year (after tax and exceptional items)	209.32	52.94	72.98	429.51	522.59
Total Comprehensive Income/Loss for the period/year (Comprising profit for the period after tax and other comprehensive income/(loss) after tax)	206.65	51.70	67.80	426.18	366.94
Paid up Equity Share Capital (Face value ₹10/- per share)	1,224.00	1,224.00	1,224.00	1,224.00	1,224.00
Other Equity (as per last audited balance sheet)	NA	NA	NA	7,133.72	6,707.54
Earning per share (EPS) Face Value of ₹10/- each (not annualised for the quarters)					
(i) Basic EPS (in ₹)	1.71	0.43	0.60	3.51	4.27
(ii) Diluted EPS (in ₹)	1.71	0.43	0.60	3.51	4.27

Note:

1) The Audited Financial Results of Transchem Limited ('the Company') for the quarter and year ended 31st March 2026 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors in their respective meetings held on 05th May 2026.
2) The above is an extract of the detailed format of Quarterly Financial Results for the quarter and year ended 31st March 2026, filed with the stock exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results for the quarter and year ended 31st March 2026 are available on Stock Exchange website viz. www.bseindia.com and Company's website www.transchem.net.
3) The Audited Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind-AS") as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
4) The shareholders of the Company, at the Extraordinary General Meeting held on 20th December 2025, approved the issuance of up to 6,15,00,000 (Six Crores Fifteen Lakhs) warrants on a preferential basis, at an issue price of Rs.75 (Rupees Seventy-five only) per warrant, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.The Company has made an application to BSE Limited for obtaining in-principle approval for the proposed allotment of the warrants. The said approval is awaited as on the date.As at 31st March 2026, no warrants have been allotted and, accordingly, there is no impact of the proposed issue of warrants on the financial results of the Company for the quarter and year ended 31st March 2026.
5) The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes (the new labour codes) on 21st November 2025. Accordingly, the Company has assessed the impact of these changes and, based on certain estimates no material impact has been noticed under employee benefit expenses in the unaudited financial results for the year ended on 31st March 2026, considering information available. The Company continues to monitor the finalization of the Central and State rules and clarifications issued by the Government on the new labour codes and will recognize the impact of changes in the estimates in that period, as needed.
6) 'The figures for the quarter ended 31st March 2026 and 31st March 2025 mentioned in the above financial results are the balancing figures between the audited figures for the whole financial year(s) and the reviewed figures published up to the third quarter of the said financial years.
7) The previous periods/year's numbers have been regrouped/ rearranged wherever necessary to confirm the current period/year's presentation.

For Transchem Limited
Mahesh Suresh Rananavre
Whole Time Director
DIN:08296631

Place: Mumbai
Date : 05th May 2026

S.J.S. ENTERPRISES LIMITED

Registered and Corporate Office: Sy No 28/P16 of Agra Village and Sy No 85/P6 of B.M Kaval Village, Kengeri Hobli, Bangalore 560 082, Karnataka, India
Website: www.sjsindia.com | **E-mail:** compliance@sjsindia.com | **Tel:** +91 80 6194 0777
CIN: L51909KA2005PLC036601

Extract of Statement of Consolidated Audited Financial Results for the Quarter & Financial Year Ended 31st March 2026

(Rupees in million, except per equity share data)

Sr. No.	Particulars	Quarter ended			Year ended	
		31 March 2026 Audited	31 December 2025 Unaudited	31 March 2025 Audited	31 March 2026 Audited	31 March 2025 Audited
1	Total income from operations	2,601.22	2,435.31	2,005.12	9,550.68	7,604.86
2	Net Profit for the period (before tax and exceptional items)	658.54	602.54	405.99	2,300.91	1,528.64
3	Net Profit for the period before tax (after exceptional items)	658.54	602.54	405.99	2,300.91	1,528.64
4	Net Profit for the period after tax and after exceptional items	488.72	450.39	337.34	1,717.96	1,188.32
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	504.97	451.89	339.67	1,731.49	1,178.83
6	Equity Share Capital	319.97	319.49	313.26	319.97	313.26
7	Other Equity	-	-	-	8,358.80	6,458.54
8	Earnings Per Share (of Rs. 10/- each)	Not annualised	Not annualised	Not annualised	Annualised	Annualised
	1. Basic (Not annualised)	15.16	14.05	10.67	54.02	37.82
	2. Diluted (Not annualised)	14.86	13.77	10.40	53.06	36.88

Notes

1. Key Standalone Financial Information of the company is given below:

(Rupees in million)

Sr. No.	Particulars	Quarter ended			Year ended	
		31 March 2026 Audited	31 December 2025 Unaudited	31 March 2025 Audited	31 March 2026 Audited	31 March 2025 Audited
1	Total Revenue from Operations	1,470.85	1,486.26	1,028.26	5,647.39	3,980.05
2	Profit before tax	497.83	456.72	261.30	1,753.84	1,128.59
3	Profit after tax	382.65	340.74	245.56	1,319.71	919.93
4	Total Comprehensive Income	394.13	341.15	249.06	1,329.17	914.53

2. The above Consolidated and Standalone audited financial results for the quarter and year ended 31 March 2026 has been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meeting held on 05 May 2026.
3. The above is an extract of the audited quarterly & year ended financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended. The detailed audited financial results are available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the Company's website at www.sjsindia.com

For and on behalf of the Board of Directors
of S.J.S. Enterprises Limited
Sd/-
K A Joseph
Managing Director
DIN: 00784084

Place: Bangalore
Date: 05 May 2026

CONCEPT

electronics bazaar.com

GNG ELECTRONICS LIMITED

(Formerly known as GNG Electronics Private Limited)
Registered and Corporate Office: Unit No. 415, Hubtown Solaris, N.S. Phadke Marg, Andheri (East), Mumbai - 400069, Maharashtra, India;
Telephone: +91 22 3123 6588; **E-mail**: compliance@electronicsbazaar.com; **Website**: www.electronicsbazaar.com;
Corporate Identity Number: L72900MH2006PLC165194

EXTRACT OF STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31 2026

(₹ in Million)

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31 2026 Unaudited	December 31 2025 Unaudited	March 31 2025 Unaudited	March 31 2026 Audited	March 31 2025 Audited
1	Total income	3,008.84	2,275.08	2,472.23	9,224.52	7,219.30
2	Profit before tax	160.11	133.89	118.41	532.04	277.38
3	Profit for the period/year	121.31	98.48	87.06	399.26	186.21
4	Total comprehensive income	119.08	98.56	86.85	397.27	186.53
5	Paid-up equity share capital	228.02	228.02	194.27	228.02	194.27
6	Earnings per share ('EPS') (of ₹ 2/- each) (not annualised except year end EPS)					
	a) Basic (₹)	1.06	0.86	0.90	3.50	1.92
	b) Diluted (₹)	1.12	0.91	0.90	3.68	1.92

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31 2026

(₹ in Million)

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31 2026 Unaudited	December 31 2025 Unaudited	March 31 2025 Unaudited	March 31 2026 Audited	March 31 2025 Audited
1	Total income	6,522.81	4,878.34	4,586.83	18,954.07	14,203.67
2	Profit before tax	463.78	427.74	180.75	1,477.42	783.43
3	Profit for the period/year	421.48	386.87	147.46	1,320.16	690.33
4	Total comprehensive income	676.71	380.92	152.34	1,572.26	697.48
5	Paid-up equity share capital	228.02	228.02	194.27	228.02	194.27
6	Earnings per share ('EPS') (of ₹ 2/- each) (not annualised except year end EPS)					
	a) Basic (₹)	3.70	3.39	1.52	11.58	7.09
	b) Diluted (₹)	3.89	3.57	1.52	12.17	7.09

Notes:

1. The above is an extract of detailed format of Statement of Standalone and Consolidated Financial Results for the quarter ended March 31 2026 filed with Stock Exchanges on May 05, 2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of abovementioned Financial Results is available on Stock Exchange websites (www.bseindia.com and (www.nseindia.com) and Company's website (www.electronicsbazaar.com)
2. The above results are reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 05, 2026.

For **GNG Electronics Limited**

Sharad Khandelwal
Managing Director
DIN: 03282602

Place: Dubai
Date: 05th May, 2026

Adfactors 40/26

JAGSONPAL PHARMACEUTICALS LIMITED

Registered Office: Innov8, 3rd Floor, Plot No. 211, Okhla Phase-3, New Delhi- 110020
Corp. Office: Nimai Tower, 3rd Floor, Plot No. 412-415, Phase-IV, Udyog Vihar, Sector -18, Gurugram – 122015, Haryana, (India)
CIN: L74899DL1978PLC009181
Phone: +91 124 4406710 • **E-mail:** cs@jagsonpal.com • **Website:** www.jagsonpal.com

NOTICE TO ELIGIBLE SHAREHOLDERS – BUYBACK OF EQUITY SHARES

The Company has completed the dispatch of the letter of offer dated May 06, 2026 along with tender form and share transfer form, **("Letter of Offer"/"LOF")**, in relation to the Buyback, through electronic means on Wednesday, May 06, 2026 to all Eligible Shareholders holding Equity Shares as on Record Date i.e. Monday May 04, 2026, whose e-mail IDs are registered with the Company or Depositories, in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, including any amendments, statutory modifications or re-enactments thereof, for the time being in force **("Buyback Regulations")** and such other circulars on notifications as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if a request is received from my Eligible Shareholders for a physical copy of Letter of Offer, the same would be despatched physically by registered post/speed post/courier.

For the detailed schedule of activities in relation to the Buyback, please refer to the Letter of Offer. A brief schedule of activities for the Buy Back is as follows:

Buyback Opening Date	Friday, May 08, 2026
Buyback Closing Date	Thursday, May 14, 2026
Last Date and time of receipt of completed Tender Forms and other specified documents by the Registrar to the Buyback	Thursday, May 14, 2026 by 5:00 PM(IST)

The entitlement ratio for Eligible Shareholders is as follows:

Category of Eligible Shareholders	Buy Back Entitlement
Reserved category for Small Shareholders	47 Equity Shares for every 637 Equity Shares held on the Record Date*
General Category for all other Shareholders	

**The above ratio of Buyback is approximate and provides indicative Buyback Entitlement. Any computation of the Buyback Entitlement using the above Buyback ratio may provide a slightly different number than the actual entitlement due to rounding-off. The actual Buyback Entitlement factor for Small Shareholders under the Reserved Category and for other shareholders under the General Category is 7.37977828968604% and 7.37974949279410%, respectively*

A Copy of Letter of Offer is available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com), Company (www.jagsonpal.com), Manager to the Buyback (www.centrumbroking.com) and Registrar to the Buyback (www.mcsregistrars.com).

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For and on behalf of the Board of Directors of
Jagsonpal Pharmaceuticals Limited

Sd/-
Mr. Pratham Rawal
Company Secretary & Compliance Officer
Membership No.: ACS 58517

Place : Gurugram
Date : May 06, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME")

(Please scan this QR code to view the Draft Red Herring Prospectus and Abridged Prospectus)

PUBLIC ANNOUNCEMENT

SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as **"Shree TNB Polymers Limited"** under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled ***"History and Certain Corporate Matters"*** on page 297 of this Draft Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athalroad, Silvassa, Dadra & Nagar Haveli, India- 396230
Telephone: +91-9662602584; **Website:** www.shreetnbpolymers.in; **E-mail:** cs@shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

OUR PROMOTERS

VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 60,00,000 EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH OF SHREE TNB POLYMERS LIMITED ("TNB" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PAID UP VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers **("QIBs") (the "QIB Portion")**, provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations **("Anchor Investor Portion")**, 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) **("Net QIB Portion")**. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors" category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount **("ASBA")** process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks **("SCSBs")** or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled ***"Issue Procedure"*** on page 458 of this Draft Red Herring Prospectus.

THE FLOOR PRICE IS [●] TIMES OF THE FACE VALUE AND CAP PRICE IS [●] TIMES OF THE FACE VALUE OF EQUITY SHARES

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 **("SEBI ICDR Regulations")** to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake Initial Public Offering of its Equity Shares pursuant to the Issue and has filed the Draft Red Herring Prospectus along with Abridged Prospectus dated May 05, 2026 which has been filed with the SME Platform of BSE Limited **("BSE SME" or "BSE")**. In relation to above, the Draft Red Herring Prospectus along with Abridged Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.shreetnbpolymers.in and the websites of the Book Running Lead Manager to the Issue at www.corporatemakers.in. Our Company hereby invites the members of the public to give comments on the Draft Red Herring Prospectus along with Abridged Prospectus filed with BSE with respect to disclosures made in the Draft Red Herring Prospectus along with Abridged Prospectus. The members of the public are requested to send a copy of their comments to BSE and /or to the Company Secretary and Compliance Officer at cs@shreetnbpolymers.in of our Company and /or the Book Running Lead Manager of the issue at their respective addresses mentioned herein below in relation to the issue on or before 5:00 pm. on the 21st day i.e. 21 days from the date of filing of Issue Document with SME Platform of BSE Limited **("BSE SME")**.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page no 27 of this Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Draft Red Herring Prospectus, are proposed to be listed on the SME Platform of BSE Limited **("BSE SME or "BSE")**.

For details of the main objects of our Company as contained in its Memorandum of Association, see ***"History and Corporate Structure"*** on page 297 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories for the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see ***"Capital Structure"*** beginning on page 91 of the Draft Red Herring Prospectus.

CORPORATE MAKERS CAPITAL LIMITED
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008
Telephone: 011 41411600
Email: info@corporatemakers.in;
Website: www.corporatemakers.in
Investor Grievance Email: compliance@corporatemakers.in;
Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur
SEBI Registration Number: INM000013095
CIN: U65100DL1994PLC063880

MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India;
Telephone: +91-8108114949
Email: shreetnb.smeipo@in.mpms.mufg.com | **Website:** in.mpms.mufg.com/
Investor Grievance Email: capitalnumbers.smeipo@linkintime.co.in;
Contact Person: Mr. Shanti Gopalkrishnan
SEBI Registration Number: INR000004058 **CIN:** U67190MH1999PTC118368

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Niyati Vishal Shah
Company Secretary and Compliance Officer

Date – May 06, 2026
Place – Silvassa, Dadra and Nagar Haveli

SHREE TNB POLYMERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring Prospectus with BSE on May 05, 2026,, The Draft Red Herring Prospectus shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. www.shreetnbpolymers.in, website of the Book Running Lead Manager to the issue i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Potential investors should note that investment in Equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled ***"Risk Factors"*** on page no. 27 of the Draft Red Herring Prospectus and the details set out in the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.